FORM D

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Number:	3235-0076				
Expires:					
Estimated average burden					
hours per response: 16.00					

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Name of Offering: ( check if this is an amend Wentworth Energy, Inc. Offering of Common	lment and name has changed, and indicate change.  Stock	)	
Filing Under (Check box(es) that apply):  Type of Filing: New Filing Amer	Rule 504 Rule 505 Rule 50	6 Section 4(6) ULOE	
	A. BASIC IDENTIFICATION DATA		
1. Enter the information requested about the is	ssuer	<u>, , , , , , , , , , , , , , , , , , , </u>	
Name of the Issuer ( check if this is an amend Wentworth Energy, Inc.	iment and name has changed, and indicate change.	)	
Address of Executive Offices 115 E. Oak Street, Suite 200, Palestine, Texas	Telephone Number (Including Area Code) (877) -329-8388		
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone N	
(if different from Executive Offices) N/A		JUERAN BRIIN ARENA BRIIN ARENA HARRA MIRRO ARENA BRIIN ARENA BRIIN ARENA BRIIN ARENA BRIIN ARENA BRIIN ARENA B	
Brief Description of Business	PROGESSIE	. Jarin Hani Jarin Hani Jarin Hani Jarin Hani Jarin Hani Jarin Hani	
Oil and gas exploration and development			
	<u> </u>		
Type of Business Organization	FINANCIAL		
□ corporation     □ business trust	limited partnership, already formed	other (please specify):	
ousiness trust	limited partnership, to be formed		
Actual or Estimated Date of Incorporation or Org Jurisdiction of Incorporation or Organization: (E	Month Year ganization: 10 2000 Enter two-letter U.S. Postal Service abbreviation fo CN for Canada; FN for other foreign jurisdic		

## **GENERAL INSTRUCTIONS**

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sale of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTIFIC	LATION DATA		
<ul> <li>Each beneficial owner l of the issuer;</li> </ul>	suer, if the issuer having the power and director of co	has been organized within to vote or dispose, or direct orporate issuers and of corpo	the vote or disposition of,		, -
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind Punzo, John	lividual)				
Business or Residence Address 16149 Morgan Creek Crescent,		treet, City, State, Zip Code) BC, Canada			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if ind Ling, Francis K.					
Business or Residence Address 6924 Stewart Road, Delta, BC,		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Michael S Studdard.	,				
Business or Residence Address 5110 Anderson County Road 22		treet, City, State, Zip Code) exas 75803			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if ind George D. Barnes	lividual)				
Business or Residence Address 1006 Anderson County Road 22		treet, City, State, Zip Code) exas 75803			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind Tom J. Temples	lividual)			•	
Business or Residence Address 415 Hollenbeck Road, Irmo, So		treet, City, State, Zip Code) 063			· •

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner			
Full Name (Last name first, if in Roger D. Williams	dividual)							
Business or Residence Address 34956 Vintage Place, Roundhil	•	treet, City, State, Zip Code	<del></del>					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner			
Full Name (Last name first, if in Neil Lande	dividual)							
Business or Residence Address (Number and Street, City, State, Zip Code) 5814 Tanglewood Park, Houston, Texas 77056								
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner			
Full Name (Last name first, if in David Steward	dividual)							
Business or Residence Address (Number and Street, City, State, Zip Code) 115 E. Oak Street, Suite 200, Palestine, Texas 75801								

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1.	Has th	e issuer so	ld, or does t	he issuer int	tend to sell.	to non-accr	edited inves	tors in this	offering?			Yes	No
			,			dix, Colum			_			_	
2.	What i	s the mini	mum invest			-						\$ <u>1.00</u>	
			illani ilivosi	inone that w	oe aecep	ou nom un	, marridadi		***************************************	***************************************		<u></u> _	3.5
3.	Does t	he offering	g permit joir	ıt ownership	of a single	unit?				***************************************	***************************************	Yes ⊠	No
	commi person list the dealer,	ission or si to be liste name of you may	imilar remund is an asso the broker of set forth the	neration for ciated perso or dealer. It information	solicitation n or agent of f more than	of purchase of a broker of five (5) per	ers in conne or dealer reg rsons to be	ction with s istered with	ales of secu the SEC an	rities in the d/or with a	ndirectly, any offering. If a state or states, ch a broker or		
		(last name Financial	first, if indi l, Inc.	vidual)									
				Number and a, Florida .		, State, Zip	Code)						
Nam	e of As	ssociated E	Broker or De	ealer		-							
State	es in W	hich Perso	n Listed Ha	s Solicited o	or Intends to	Solicit Pur	chasers						
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perso list tl	on to be liste he name of	d is an asso the broker	ciated person or dealer. I	on or agent of more than	of a broker o	or dealer reg rsons to be	istered with	the SEC and associated pe	d/or with a	state or state	es,	
	Full Name (last name first, if individual) Cole Business Development, LLC											
					, State, Zip 00, Newpor		difornia 92	2660				
Name of A	Associated E	Broker or De	ealer									
States in \	Which Perso	n Listed Ha	s Solicited	or Intends to	Solicit Pur	chasers						
(Che	ck "All Stat	es" or check	individual	States)				*******			. 🔲 A	Il States
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			Number and Fornia 9211		, State, Zip	Code)				· · · · · · · · · · · · · · · · · · ·		
Name of A	Associated E	Broker or De	ealer		•							
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Full Name Marc Lec	e (last name lerer	first, if indi	vidual)									
			Number and New York		, State, Zip	Code)			-·· <del></del>			
Name of A	Associated E	Broker or De	ealer		,							
States in \	Which Perso	n Listed Ha	s Solicited o	or Intends to	Solicit Pur	chasers		· ·				
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Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	Š	
1.	Enter the aggregate offering price of securities in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amount of the securities offered for exchange and already exchanged.	Aggregat	e	Amount Already
	Type of Security	Offering P		Sold
	Debt	\$		\$
	Equity	\$		\$
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$ <u>53,776,572</u>	.00_	\$ <u>53,776,572.00</u>
	Partnership Interests	\$	<del></del>	\$
	Other (Specify)	\$		\$
	Total	\$ <u>53,776,572</u>	2.00	\$ <u>53,776,572.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investor		Aggregate Dollar Amount of Purchases
	Accredited Investors	6		\$ <u>53,776,572.00</u>
	Non-accredited Investors	0		\$0
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of		Dollar Amount
		Security	•	Sold
	Type of Offering			\$
	Rule 505			\$
	Regulation A			\$
	Rule 504			\$
	Total			\$0.00
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	***************************************	$\boxtimes$	\$ <u>2,000.00</u>
	Printing and Engraving Costs		$\boxtimes$	\$2,000.00
	Legal Fees		$\boxtimes$	\$ <u>800,000.00</u>
	Accounting Fees		$\boxtimes$	\$ <u>20,000.00</u>
	Engineering Fees	***************************************	$\boxtimes$	\$20,000.00
	Sales Commissions (specify finders' fees separately)	***************************************	$\boxtimes$	\$ <u>7,950,000.00</u>
	Other Expenses (identify)			\$ <u>0</u>
	Total		$\boxtimes$	\$8,794,000.00

C. OFFERING PRICE, NUMBER OF INVENTORS, EXPENSES AND U	JSE O	F PROCEEDS		
b. Enter the difference between the aggregate offering price given in response to Par Question 1 and total expenses furnished in response to Part C - question 4.a. This differ is the "adjusted gross proceeds to the issuer."	ence		\$4	14,982,572.00
Indicate below the amount of the adjusted gross proceeds to the issuer used or propose be used for each of the purposes shown. If the amount for any purpose is not known, fur an estimate and check the box to the left of the estimate. The total of the payments I must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Que: 4.b above.	nish isted			
		Payments to Officers, Directors, & Affiliates		Payments To Other
Salaries and fees	$\boxtimes$	\$ <u>500,000</u>	$\boxtimes$	\$500,000.00
Purchase of real estate	$\boxtimes$	\$0		\$ <u>17,360,000</u>
Purchase, rental or leasing and installation of machinery and equipment		\$0		\$0
Construction or leasing of plant building and facilities		\$0		\$ <u>0</u>
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☒	\$0		\$ <u>5,000,000</u>
Repayment of indebtedness		\$ 0	П	\$ 0
Working capital	$\boxtimes$	\$ 0		\$21,622,572
Other (specify):		\$0		\$0
		\$0		\$0
Column Totals		\$ <u>500,000</u>		\$ <u>44,482,57</u> 2
Total Payments Listed (column totals added)		<b>⊠</b> \$4	14,982	.572

The issuer has duly caused this notice to	be signed by the undersigned duly author the issuer to furnish to the U.S. Securities	ATURE  rized person. If this notice is filed under Rule 505, the following and Exchange Commission, upon written request of its staff, the agraph (b)(2) of Rule 502.
Issuer (Print or Type) Wentworth Energy, Inc.	Signature	Date 11/1/07
Name of Signer (Print or Type)  John Punzo	Title of Signer (Print or Type)	

# ATTENTION\_

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

